

# Bequest Intention

When you make a bequest to BASS Care, you make a gift that lasts longer than a lifetime. It is a lasting contribution to enable the BASS Care community service work to continue and make a real difference.

We would be delighted to hear if you are planning to leave a gift to BASS Care in your Will. By letting us know your intentions it will help us plan for the future and give us the opportunity to thank you personally on behalf of the many lives you will change.

This document is not legally binding it is simply a way to make us aware of your generosity.

- I have already included BASS Care in my Will
- I intend to include BASS Care in my Will

## My bequest will be

- A specific dollar amount
- A percentage of my estate
- The residue of my estate or a percentage of the residue after the legacies have been made
- A specific item of value – real estate, shares, art collection and / or other capital assets. Please tell us about the item:

\_\_\_\_\_

\_\_\_\_\_

- Life insurance policies or annuities

The intended approximate amount of my bequest is \$ \_\_\_\_\_ or \_\_\_\_\_% (optional)

- If you would like to nominate a particular area or item where you would like this gift to be used, please provide details:

\_\_\_\_\_

\_\_\_\_\_

## My details are

Full Name (Mr/Mrs/Miss/Ms/Dr/Other)

\_\_\_\_\_

Postal Address

\_\_\_\_\_

Suburb \_\_\_\_\_ Postcode \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Telephone Home \_\_\_\_\_

Work \_\_\_\_\_

Mobile \_\_\_\_\_

Email \_\_\_\_\_

Spouse's Full Name (Mr/Mrs/Miss/Ms/Dr/Rev)

\_\_\_\_\_

Spouse's Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature of donor

\_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Thank you for naming BASS Care in your Will. We greatly appreciate your thoughtfulness and generosity and would like to thank you. It is very important that you tell us whether or not we are able to recognise you by checking one of the following:

- I give permission to BASS care to list my name as a planned gift donor in any recognition materials
- I would prefer my bequest intention remain anonymous

## Please forward this form to:

CEO, BASS Care, PO Box 304, Canterbury, Victoria, 3126, Australia  
 Fax (03) 8809 0088  
 Email [chiefexecutive@basscare.org.au](mailto:chiefexecutive@basscare.org.au)  
 Or phone (03) 8809 0001 for a confidential discussion.